

# REPORT TO THE COMMUNITY



## GRANTS IN ACTION



Age Program Coordinator and  
volunteer Michelle Simons  
Michelle Symons and Robert and  
Gloria Childs

## OUR VISION

To be a leader in the Glenelg Shire, creating a community where everyone has access to opportunities, and the support they need to thrive.

United Way Glenelg engages with all sectors of the community to work together to advocate for and promote education, financial stability, and health for the people in the Glenelg Shire through the allocation of resources.

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*United Way Glenelg acknowledges that we live and work on the land of Gunditjmarra people, and pay our respects to their Elders past, present and emerging. We acknowledge and uphold their continuing relationship to this land.*





Indigenous artist Jenna Bamblett

## ABOUT UNITED WAY GLENELG

Health, education and financial stability are the building blocks for a good life. Education is essential to getting and keeping a job with a livable wage. An income adequate to pay for today's necessities and save for the future provides families some sense of financial stability. Access to quality health care keeps children on track in school and adults productive at work. Remove any one of these building blocks and the other two topple.

Working with many partners, United Way Glenelg continually looks for the most effective ways to help people across all ages to gain access to educational, economic and health-related opportunities.

**How is United Way Glenelg structured?** United Way Glenelg is a Public Benevolent Institution endorsed to access the following tax concessions; GST Concession, FBT Exemption and Income Tax Exemption.

We are registered with the Australian Charities and Not-for-profits Commission. This is our commitment to being transparent, accountable and well run.

United Way Glenelg is committed to equity irrespective of cultural or linguistic background, sexual orientation, gender identity (LGBTI+), intersex status, religion or spiritual beliefs, socio-economic status, age, or abilities.





## WORKING TOGETHER WITH OUR COMMUNITY



United Way Glenelg Board members  
Kate Joseph, Marg Wagner and  
Sherrin Atkinson.

## PRESIDENT'S REPORT

Following the challenges of 2020 with the onset of the Global Pandemic we entered 2021 with hopes of a better year. However our optimism was soon smashed and we find that the year did not quite deliver as expected.

But before we get too hard on ourselves for not ticking off an ambitious list of goals, it's important to focus on what we did achieve in 2021. Our resilience and ability to live with uncertainty was at an all-time high, and many of us uncovered a level of grit we never knew existed within ourselves. Aside from these personal achievements, there's been a lot going on for United Way Glenelg and in our community, so let's look back on some of the biggest contributions of 2021 which helped to get us through these tough times.

✓ Education Support Fund – we recognised that families were doing it tough. This support ensured that no student missed out on receiving the materials and programs required to engage in their education.

✓ Little Free Pantries – popping up all over the shire, these pantries provided access to non-perishable food items at no cost. Formerly Little Free Libraries, UWG took the opportunity to provide free food to families in need. We are grateful for the partnership with Warrnambool Food Share, Glenelg Shire Council and many members of our community for helping to keep the Pantries stocked.



# PRESIDENT'S REPORT CONTINUED...

√ Winter Care Packages – another project with contribution by many, including Glenelg Shire Council, South West TAFE VCAL, Merino Consolidated Primary School, Casterton Secondary College, IGA Portland, FoodWorks Casterton, Readers Digest, GripSox & K-hub. These packages brought some warmth to 200 people throughout the Glenelg Shire living in isolated, lonely or difficult circumstances. The feedback received from some recipients is incredibly heart-warming and makes projects such as this so worthwhile.

√ Acts of Kindness project – in the form of an Advent Calendar who could resist getting involved. As the saying goes...."Remember that the happiest people are not those getting more, but those giving more" - H. Jackson Brown, Jr.

√ Shark Pitch – another successful event seeing three organisations pitching their idea to a virtual audience to bring them a step closer to reaching their dream. Congratulations to everyone involved in this event, especially our major partner AWA Alliance Bank.

√ Annual Granting Round – we love seeing the outcomes of grant recipients coming to realisation. Our annual granting round takes a village to plan, promote, process, monitor and finally celebrate. Our community is the beneficiary when we see the amazing projects and ideas coming to fruition.

None of these above mentioned contributions would be listed if it wasn't for the following key contributors:

The volunteers who make up the United Way Glenelg Board. We farewelled Brian Lineker after 10 years of Board membership. Deb Saunders also ended her time on the Board as did Nikki Edwards. We welcomed Kate Joseph and Kristine Godfrey as new members. Recruitment takes place twice a year so if you feel you have something to contribute, then talk to us!

Our EO Nicole Carr...what can I say? What a worker! What a learner! What a responder! Nic certainly keeps me on my toes!

Our donors, givers, members, partners, supporters. You are all amazing!

My work with United Way Glenelg helped me to get through the tough year that was 2021. I hope that UWG helped YOU too.

*Marg Wagner, President*

## BOARD OF DIRECTORS

### President

Margaret Wagner  
*Glenelg & Southern  
Grampians Local Learning  
Employment Network*

### Vice-President

Peter Hayman  
*Portland Aluminium*

### Treasurer

Leslie Horovitz  
*Les Horovitz voiceover*

### General Members

Ann Kirkham  
*Glenelg Shire Council*

Brian Lineker (Retired)  
*Reverend*

Deborah Saunders (Retired)  
*SWAMP INC*

Kara King  
*Primary Producer*

Sherrin Atkinson  
*Asset Real Estate*

Rowan  
*Community Member*

Nikki Edwards (Retired)  
*Portland District Health*

Yvette Parker  
*Glenelg Shire Council*

Kate Joseph  
*Consultant*

Kristine Godfrey  
*Portland Aluminium*





## WORKING TOGETHER WITH OUR COMMUNITY

### OUR FOCUS

#### HEALTH:

A healthy community is one in which residents from all parts of the community can work together to prevent disease and have access to healthy living options. Working at the community level to promote healthy living, brings the greatest health benefits to the greatest number of people. It reduces health gaps caused by differences in income, education, race, ethnicity, location, and other factors that can affect health and wellbeing.

#### EDUCATION:

Successful individuals and whole communities are underpinned by the quality of their educational system. Education plays a major role in the growth and progress of a community. Individuals with a solid education background are likely to not only improve their life outcomes but those of their descendants.

#### FINANCIAL STABILITY:

Financial well-being is the foundation on which so many other aspects of a family's life are built. Strong financial well-being has positive implications on educational achievement, contributes to better health outcomes, and builds stronger communities for all. A change in income can have a multi-generational, positive impact on overall well-being by increasing access to quality healthcare, improving housing options, and broadening educational opportunities.

*Working with our many partners through our grants program and our own initiatives, **United Way Glenelg** continually looks for the most effective way to improve the lives of people living in the Glenelg Shire community.*

**Community Fund** is an annual grants program distributing funds in the areas of health, education and income stability.

**Lewis Court Fund** is an annual grants program distributing funds in the areas of health, education and income stability, supporting older people.

**Shark Pitch** is an annual live crowd funding event distributing funds to three organisations preselected in a EOI for their work in Health, Education & Income.







Personal carers Paula Etherton and Leanne Walder demonstrate the ease with which the Camel can be used.

## COMMUNITY INVESTMENT

Donations to United Way Glenelg support community-wide initiatives in health, education and financial stability—the three pillars of thriving families and communities.

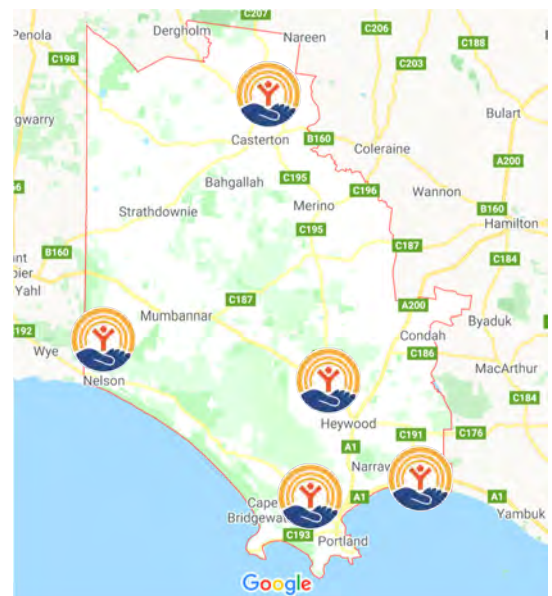
Funding provided to programs related to these three key areas align with our mission, vision and goals.

Funding comes from a variety of sources including individual donations, grants, sponsorship, investments and workplace giving campaigns.

These dollars were invested in grants as well as local United Way Glenelg collaborative initiatives that help community members succeed. In 2021 we were able to **broaden our reach** throughout the Glenelg Shire community to include townships such as Nelson and Dartmoor.

As well as investing in projects and initiatives we also **advocate on behalf of those who can't**. We have been able to deepen our reach and influence priority areas by “being at the table” of the following networks:

- **Beyond the Bell Glenelg Local Action Group**
- **Glenelg Youth Network**
- **Intergrate Glenelg**
- **Portland Re-engagement Committee**
- **Leadership Great South Coast**
- **Covid Community Recovery Reference Group**







Dartmoor resident Peter Lipscombe happy to receive his Winter Care Package.

# YEAR 2021 FINANCIAL REPORT

While Workplace Giving has been the foundation of our fundraising for the last 20 years United Way Glenelg also leverages grants, partnerships and investments to meet community needs. In 2021, United Way Glenelg invested over \$190,000 to meet our vision.

## 2021 REVENUE

Income from Ordinary Activities.....	\$43,272
Dividend & Interest Received.....	\$66,960
Unrealised and Realised Gain of Investments...	\$188,400
Charitable Donations & Sponsorships.....	\$185,577
<b>TOTAL REVENUE.....</b>	<b>\$484,209</b>

## 2021 EXPENSES

Total Community Investment.....	\$190,852
Administration, wages, Insurance, software, investment management etc.....	\$54,707
<b>TOTAL EXPENSES.....</b>	<b>\$245,559</b>

Scan here to view the full audit





## WORKING TOGETHER WITH OUR COMMUNITY

Over 100 children have enjoyed the Magic of Storytime events held every month at Glenelg Library Portland

### EXECUTIVE OFFICER'S

At the heart of United Way Glenelg is our belief in helping people wherever and however we can, because **everyone deserves the chance to build a better life.**

Last year our efforts were more critical than ever as we again faced new challenges to recover and rebuild from the economic and social disruptions caused by the pandemic.

With YOUR help we supported those left isolated, or struggling to ask for help by working and partnering with organisations and agencies who work hand-in hand with individuals and families. We continued to deliver books to the home, through our partnership with Portland Aluminium and Dolly Parton's Imagination Library, giving children and families something to look forward to each month. We increased our Little FREE Pantries across the shire, partnering with Glenelg Shire Council, Heywood Men's Shed and local schools. We recognised the importance of our hard working essential workers by shouting them a coffee. We reached out to the Aged Care facilities to connect school children with our older residents through letter writing and we finished the year by encouraging everyone to act with kindness.

**YOU, our dedicated donors have made this possible.** We partnered with close to 25 agencies and organisations, distributed funds, care packages, masks, and fulfilled school supplies for children in need. We saw our community step up in an unprecedented way.

Thank you for being a part of our extended United Way family.

Nicole Carr  
Executive Officer / Secretary  
United Way Glenelg



**WE MAKE A  
LIVING BY  
WHAT WE GET.  
WE MAKE A  
LIFE BY WHAT  
WE GIVE.**

-Winston Churchill



Awa Alliance Manager Debb Oakley and EO Nicole Carr are thrilled to continue their partnership through SharkPitch



# AWA Alliance Bank

PROGRESS TOGETHER

AWA Alliance Bank is a part of Bank of Australia and Awa Alliance Bank Limited

## FUNDRAISING SUPPORT

GENEROUS INDIVIDUALS, BUSINESSES AND GRANTS.

### IDENTIFY. INVEST. MEASURE.

At United Way Glenelg, we are committed to the Glenelg Shire community and to our donors. Your donations support the work of our Community Partners through a transparent process in which we:

**IDENTIFY** the community's most pressing needs,

**INVEST** your money wisely, employing highly effective resource allocation disciplines,

**MEASURE** outcomes to ensure that each year's community investments are well-utilised, and

**REPORT** back to you about how the dollars **you donate** are impacting lives right here in our community.

### Business and Community Support

Portland Aluminium  
AWA Alliance  
Brewster Walsh  
Portland Observer  
Allwood & Ryan  
Pacific Hydro  
FRRR  
Rotary Club of Portland  
Portland Yacht Club  
**Workplace Giving**  
Bayview College  
Department of Education  
Glenelg Shire Council  
Heywood Rural Health  
Keppel Prince Engineering  
Kyeema Support Services  
PM Design  
Portland Aluminium  
Police Association  
Port of Portland  
Portland District Health  
Portland Observer

### In kind Support

Glenelg Libraries  
Glenelg Shire Council  
Portland Men's Shed  
Heywood Men's Shed  
Port of Portland  
Portland Signworks  
WBA Consultants  
Portland Bay School  
Davis Print  
GR Carr Building Contractors  
Warrnambool Foodshare  
Bayview College

### Event Support

Powerhouse Productions  
South West TAFE VCAL  
Portland Observer  
Glenelg Shire Council  
Amcal Pharmacy  
Glenelg Libraries  
WBA Consultants  
Debra Crespan  
Portland Secondary College  
IGA Portland  
Merino Consolidated Primary School  
Casterton Foodworks  
IGA Portland & Heywood



Portland District Health Chloe Petch and Catherine Edwards with the mannikins.

## HEALTH

As the population of Glenelg ages, there is an increase in chronic and age-related illnesses, mental health issues, and suicide, this creates higher demand and pressure to access health and welfare services.

United Way Glenelg is committed to collaborating with community partners to fund programs that contribute towards improved health conditions, and which remove barriers and help people live safe, independent, and active lives.

### Impact by the Numbers:

- **22 children and their families** at Heywood Kindergarten understand the benefits of fresh water and how indigenous plants can be included in your everyday diet.
- Over the duration of a week period **48 patients** at Heywood rural Health were tested with a dermatoscope, 7 of which were detected as early skin Cancer.
- Between **150-200 families** have directly benefited from the purchase of two baby manikins. These "stand-in-babies" are used in Portland District Health's antenatal classes and assist expectant parents.





## HEALTH

### Early melanoma diagnosis saving lives in Heywood

A small hand-held device known as a Dermatoscope is proving to be a valuable asset in the early detection of melanoma for patients visiting their doctor at Heywood Rural Health.

Funded through the United Way Glenelg Community Fund, a Dermatoscope enables doctors to view the surface of a patient's skin microscopically to evaluate pigments in the skin, making it easier to diagnose melanoma.

Jacki Barnett, Community Health Hub Manager at Heywood Rural Health and Leonie Bartlett, Medical Clinic Practice Manager said, "the aim is to detect the onset of melanoma in the early phases to minimize the risk of complications"

"Already the equipment has proven to be valuable with 5 patients receiving early skin cancer diagnoses during routine GP visits."

"Prior to purchasing a Dermatoscope, Heywood Rural Health struggled to provide patients with timely and efficient skin checks, the addition of the equipment will significantly enhance this process"

Melanoma skin cancer has been predicted by the Australian Institute of Health and Welfare, to be the fourth most commonly diagnosed cancers in Australia in 2020, with 16,221 diagnosed melanoma cases being predicted.

United Way Glenelg Executive Officer, Nicole Carr, said the Deramatoscope would allow doctors to give accurate skin checks, without patients having to travel to specialists.

'Technological advances mean that digital tools such as the Dermatoscope are assisting local doctors to achieve accurate skin cancer diagnoses at their earliest' said Ms Carr





## EDUCATION

Only three out of every ten people in Glenelg Shire are likely to obtain their year twelve qualification. This statistic is significantly lower than the rest of Australia, where more than half the population is likely to stay in school. Residents of Glenelg Shire are 50% less likely to enter tertiary education. This not only contributes to the declining population numbers but also creates unemployment, crime, public welfare dependency, and poor health.

United Way Glenelg is committed to collaborating with community partners to develop initiatives and fund programs that help all children and young people to reach their educational potential.

### Impact by the Numbers:

- **265 students** and children **13 classroom teachers** at All Saints Parish Primary School have benefited from the purchase of Fountas and Pinnell Interactive Read Aloud texts. This has enhanced student engagement and enjoyment of reading both in the classroom and at home and improved student comprehension of a variety of text types through explicit classroom instruction.
- **63 students** and their families at Bolwarra Primary School are enjoying an all inclusive, interactive space that encourages play, discovery, reflection, calm & happiness in their new sensory garden.





Portland Aluminium Plant Manager Ron Jorgensen was a guest reader at our Magic of Storytime.

# DOLLY PARTON'S IMAGINATION LIBRARY

## STARTING SCHOOL WITH THE SKILLS TO THRIVE

Starting school is a significant milestone in the lives of children and their families. It is not unusual for children to take up to six weeks to fully adjust to a new school and routine.

A Dolly Parton Imagination Library (DPIL) program Impact Report released in 2021 noted that by age five about 90% of brain development has occurred, with the cognitive and linguistic “building blocks” largely set in place.

United Way Glenelg and Portland Aluminium have been preparing over 900 children for this time and evidence suggests children are reaping the rewards!

Billie Cummins was one of the first children registered to receive books from the DPIL and was just 6months old when she received her first book! Since then, she has amassed a collection of over 50 books, a book every month to kick start a lifelong love of reading.

Both Billie and her brothers love reading. When the books arrived in the mailbox, it prompts mum Kymm to bring her children together and read aloud the book. A favourite book from the collection is Belinda by Pamela Allen.

“We love the program. We are constantly pulling out books and reading together! My third child is now benefiting from the books his big sister received,” said Kymm.

Portland Aluminium Plant Manager, Ron Jorgensen, is enthusiastic about the smelter’s involvement in the community and the partnerships that are providing educational opportunities at all levels throughout the Glenelg Shire.

“This is a fantastic partnership that is delivering great outcomes to our youngest generation – reading is a life skill and the love of reading stays with you for life. The Dolly Parton Imagination Library partnership is a wonderful thing to be a part of. We encourage everyone who can, to pledge their support and sponsor a child to receive a free book a month and give them the best start they can have,” he said.

A positive start to school gives children better learning and wellbeing outcomes both during the transition and beyond.



Scan here to donate to the Imagination Library



## OUR IMPACT IN 2021

3863

BOOKS DELIVERED

73

GRADUATED

413

CHILDREN RECEIVED BOOKS

9

EVENTS



## GRANTS IN ACTION



Alexis Graham from Portland Secondary College participants in the MasterChef challenge.

## FINANCIAL STABILITY

In Glenelg, small businesses help stimulate economic growth. Glenelg Shire has 1,927 small brick and mortar businesses providing employment and entrepreneurial opportunities in the community. These small brick and mortar businesses provide opportunities for employment and entrepreneurial opportunities.

United Way Glenelg is committed to collaborating with community partners to support and fund programs that promote financial stability and independence and promote financial wellbeing

### Impact by the Numbers:

- **118 people** have directly participated in the Future Leaders of Industry program to gain greater skills to learn that they can influence and initiate change..... become change makers, benefiting the lives of others and positively impacting their community and their future.





## WORKING TOGETHER WITH OUR COMMUNITY



## LITTLE FREE PANTRY

The concept behind Little Free Pantry is simple: **give what you can, take what you need, no questions asked.**

The pantry is filled with gifts from the school community, neighbours and with a little help from our friends at Warrnambool Foodshare. Usually, those items are non-perishable foods, paper products, bottled water or hygiene items.

Anyone may access the Little FREE Pantry 24 hours a day/7 days a week.

Locations include;

Bundarra Primary School – Edgar Street Portland  
 Portland Primary School – Palmer Street Portland  
 Portland South Primary School – Moorhouse Street Portland  
 Elsa MacLeod Kindergarten – Henty Street Portland  
 Heywood Consolidated Primary School – Kentbruck Road Heywood  
 Casterton Primary School - McPherson Street Casterton

***no judgement - no questions - no paperwork - no registration***





*Days for Girls volunteers Dianne Burch, Liz Clements and Jenny Clark.*

## OUR OLDER FRIENDS

Older people have a wealth of skills and experiences and can continue to be active participants in the community when provided with support and encouragement. Each year, through the Lewis Court Fund, United Way Glenelg makes funds available for projects to support older people in the Glenelg Shire community.

- **60 older residents at Edgarley Assisted Living** will enjoy the company of family and friends around a fully installed electric BBQ.
- **45 residents at Harbourside Lodge** enjoyed listening and participating in the Singing Strong program aimed at improving their speaking voices.
- To date over **100 older people** have been passengers thanks to the Cycling without Age initiative.
- Over **15 people** volunteered their time to produce over 750 menstrual kits to Australia and abroad girls and women through the Day4Girls local group.
- **1500 older golfers** have been able to participate and remain active thanks to the cart paths installed at Heywood Golf Club.
- With 57,000 across Australia people suffering from heart attacks each year access to a public defibrillator at the Masonic Lodge in Portland could save countless lives.





## SHARKPITCH

United Way Glenelg has illustrated that even in challenging times community generosity shines through with over \$54,000 raised virtually from 2021's virtual SharkPitch event.

Over 120 people embraced the virtual fundraising event from their lounge room, to see three deserving community organisations pitch for their projects.

With encouragement from MC Neil O'Donnell, the audience were encouraged to pledge to their favourite project. Supporting the event was AWA Alliance Bank which matched pledges up to \$15,000.

The event was held entirely virtually, with the 3 pitch speakers having to establish makeshift recording studios from their home, using items such as bedsheets, cling wrap and boxes.

**Residents from Edgarley Assisted Living watched on as their CEO Sue Wray made a passionate pitch for a multigenerational playground for their residents and families. Sue's pitch started with a startling statistic, approximately 4,900 people across Southwest Victoria are needing care and assisted living arrangements, with 45% of these local citizens having a diagnosis of Dementia.**

"A common problem in aged care is the separation, isolation and often disconnection associated with living outside the family home and network," said Ms Wray.

Their solution is to build a safe playground for all ages.

"Where residents and their grandchildren will have a safe environment to share in meaningful moments of laughter, share stories that will allow opportunities for the residents to feel young again."

Edgerly Assisted Living received pledges to the value of \$15,532.

**"Portland Community Garden is a very special place because it is more about growing a community and supportive relationships than it was ever about growing cabbages," said President Wayne Barrett.**

"I grew up with a sense of community being a normal part of life and that's why I am drawn to the Portland





United Way Glenelg Board member Kara King assisting with SharkPitch

## SHARKPITCH

Community Garden because it brings to me and so many people that same sense of community.”

However inclement Portland weather inhibits the ability of local groups to access space for short-term projects.

The solution is to establish a new all-weather “Community Hub.”

“This will require an extension of the existing building and remodelling of both the current small workshop and meeting room,” said Mr Barrett.

Portland Community Garden received pledges to the value of \$13,000.

**Mick Doherty from Portland Yacht Club set a vivid image for the beginning of his pitch giving the audience an insight into his maiden voyage. “At 7 years old I was in charge of my own vessel on the open ocean. From that moment onwards the success or failure of that afternoon was all on those young shoulders, and trust me, the water in Portland is icy-cold so failure wasn’t an option,” said Mr Doherty.**

“84% of our kids in the shire don’t meet the national physical activity guidelines. There are around 970 high school students across Portland and Heywood, which equates to 815 of them not getting enough exercise!!!,” Mr Doherty said.

If this wasn’t enough to motivate people to open their wallets or quickly sign up their, or any young person to play sport, we were then told living in the Glenelg Shire means 25% of us are “more likely to develop type 2 diabetes compared to anywhere in the state.”

Mr Doherty provided encouraging instances of how sailing had connected families and changed lives.

“I asked one of the ladies in our sailing program what sailing meant to her? She said “In one of the toughest periods of my life, sailing gave me an escape from reality. At times it was awesome and other times beautiful and peaceful”

Portland Yacht Club raised \$ \$26,632.

**Sue Wray from Edgarly Assisted Living had the most appropriate quote of the evening by stating “Medical research shows that even a smile can improve health by decreasing stress levels and lowering blood pressure.”**

**With smiles all around, there is no doubt 120 people had lower stress levels and improved blood pressure.**



Bayview College students  
Beatrice Hayes, Bayden Wright,  
Sarah Whitbourn and teacher  
Chris Thomas.



## BE PART OF CREATING CHANGE

Building the community is everybody's business. No other contribution you make will provide more help to our community than a contribution to United Way Glenelg.

### Workplace Giving

This is the easiest way to give money back to your community. Workplace Giving is simple to set up and administer. It can be as easy as donating as little as \$2 per week. Every dollar you donate goes back to the community you live in.

### Make a Donation

All donations over \$2 are tax deductible.

### Support an Event

United Way Glenelg will be holding events throughout the year. Participating in and supporting these events will raise money to support projects in the Glenelg Shire region.

### Make a Bequest

A growing number of Australians are seeking to leave a legacy of giving through bequests to charitable trusts. By contributing in this way you are helping to ensure the ongoing impact United Way Glenelg has on the community.

### Join the Board

If you can help please contact United Way Glenelg today:

Nicole Carr

Phone: 0410 513 305

Mail: United Way Glenelg

PO Box 1032

Portland Vic 3305

Email: [mail@unitedwayglenelg.com.au](mailto:mail@unitedwayglenelg.com.au)

Website: [www.unitedwayglenelg.com.au](http://www.unitedwayglenelg.com.au)

Scan here to donate to  
United Way Glenelg







*SharkPitch presenter Troy Lovett  
proud of the Heywood Water  
Tower Indigenous War Memorial.*



**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**



**Financial Statements**

**For the Year Ended 31 December 2021**



**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

	Notes	2021 \$	2020 \$
<b>REVENUE</b>			
Receipts from Ordinary Activities		43,272	148,892
Dividend Received		65,526	45,942
Interest Received		1,434	10,202
Unrealised and Realised Gain of Investments		188,400	11,707
Charitable Donations & Sponsorships		185,577	110,054
		<u>484,209</u>	<u>326,797</u>
 <b>EXPENSES</b>			
Employee Benefits Expenses		26,359	32,283
Beneficiary Payments		48,395	15,162
Other Expenses from Ordinary Activities		170,805	188,848
		<u>245,559</u>	<u>236,293</u>
 <b>Total Comprehensive Income (Loss) for the Period</b>		<u><u>238,650</u></u>	<u><u>90,504</u></u>

The accompanying notes form part of these financial statements.



**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 DECEMBER 2021**

	Notes	2021 \$	2020 \$
<b>ASSETS</b>			
<b>CURRENT ASSETS</b>			
Cash and Cash Equivalents	2	529,892	520,187
Trade & Other Receivables	3	62,963	15,999
<b>TOTAL CURRENT ASSETS</b>		<u>592,855</u>	<u>536,186</u>
<b>NON-CURRENT ASSETS</b>			
Investments	4	1,631,090	1,455,433
<b>TOTAL NON-CURRENT ASSETS</b>		<u>1,631,090</u>	<u>1,455,433</u>
<b>TOTAL ASSETS</b>		<u>2,223,945</u>	<u>1,991,619</u>
<b>CURRENT LIABILITIES</b>			
Trade and Other Payables	5	2,738	9,645
Provisions	6	10,039	9,456
<b>TOTAL CURRENT LIABILITIES</b>		<u>12,777</u>	<u>19,101</u>
<b>TOTAL LIABILITIES</b>		<u>12,777</u>	<u>19,101</u>
<b>NET ASSETS</b>		<u>2,211,168</u>	<u>1,972,518</u>
<b>EQUITY</b>			
Capital Reserve		2,211,168	1,972,518
<b>TOTAL EQUITY</b>		<u>2,211,168</u>	<u>1,972,518</u>

The accompanying notes form part of these financial statements.



**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**STATEMENT OF CHANGES IN EQUITY**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

	<b>Capital Reserve</b> \$	<b>Total</b> \$
<b>Balance as at 1 January 2020</b>	1,882,014	1,882,014
Total comprehensive income for the year	90,504	90,504
<b>Balance as at 31 December 2020</b>	<u>1,972,518</u>	<u>1,972,518</u>
Total comprehensive income for the year	238,650	238,650
<b>Balance as at 31 December 2021</b>	<u><u>2,211,168</u></u>	<u><u>2,211,168</u></u>



**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**STATEMENT OF CASH FLOWS**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

	Notes	2021 \$	2020 \$
<b>Operating Activities</b>			
Receipts & Donations		182,010	242,304
Payments to Suppliers and Employees		(251,883)	(230,905)
Net cash provided by operating activities	7 (b)	<u>(69,873)</u>	<u>11,399</u>
<b>Investing Activities</b>			
Interest Received		1,434	10,202
Dividends Received		65,401	66,135
Net Receipts (Purchases) of Shareholdings		<u>12,743</u>	<u>(92,902)</u>
Net cash flow provided by investing activities		<u>79,578</u>	<u>(16,565)</u>
Net Increase (Decrease) in Cash Held		9,705	(5,166)
Cash at the beginning of the Reporting Period		<u>520,187</u>	<u>525,353</u>
Cash at the end of the Reporting Period	7 (a)	<u><u>529,892</u></u>	<u><u>520,187</u></u>

The accompanying notes form part of these financial statements.

**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

**NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES**

This financial report is a special purpose financial report prepared for the purposes of complying with the requirements of the Australian Charities & Not-for-profits Commission Act. The committee has determined that the association is not a reporting entity since there are unlikely to exist users of the financial statements who are not able to command the preparation of reports tailored so as to satisfy specifically all of their information needs.

The financial statements have been prepared in accordance with the recognition and measurement requirements of the Australian Accounting Standards and Accounting Interpretations, and the disclosure requirements of AASB 101 *Presentation of Financial Statements*, AASB 107 *Statement of Cash Flows*, AASB 108 *Accounting Policies, Changes in Accounting Estimates and Errors* and AASB 1054 *Australian Additional Disclosures*.

The financial statements comply with all the recognition and measurement requirements in Australian Accounting Standards.

**a) Rounding**

All amounts shown in the Financial Statements are expressed to the nearest dollar.

**b) Cash & Cash Equivalents**

For the purposes of the statement of cash flows, cash includes cash on hand and at call deposits with banks, investments in money market instruments maturing within two months and net of bank overdrafts.

**c) Accounts Receivable and Other Debtors**

Accounts receivable and other debtors include amounts due from members as well as amounts receivable from donors. Receivables expected to be collected within 12 months of the end of the reporting period are classified as current assets. All other receivables are classified as non-current assets.

**d) Revenue Recognition**

Revenue is measured at the fair value of the consideration received. For this purpose, deferred consideration is not discounted to present values when recognising revenue.

Interest revenue is recognised using the effective interest method, which for floating rate financial assets is the rate inherent in the instrument. Dividend revenue is recognised when the right to receive a dividend has been established.

Grant and donation income is recognised when the entity obtains control over the funds, which is generally at the time of receipt.

If conditions are attached to the grant that must be satisfied before the association is eligible to receive the contribution, recognition of the grant as revenue will be deferred until those conditions are satisfied.

**e) Accounts Payable and Other Creditors**

Accounts payable and other payables represent the liability outstanding at the end of the reporting period for goods and services received by the association during the reporting period that remain unpaid. The balance is recognised as a current liability with the amounts normally paid within 30 days of recognition of the liability.



**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

**NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES (CONT.)**

**f) Goods and Services Tax (GST)**

United Way Glenelg Victoria Inc is not currently registered for GST

**g) Employee Provisions**

Provision is made for the company's liability for employee benefits arising from services rendered by employees to balance date. Employee benefits expected to be settled within one year have been measured at the amounts expected to be paid when the liability is settled. Provisions include payroll on costs.

Employee benefits payable later than one year have been measured at the present value of the estimated future cash outflows to be made for those benefits. Contributions to employee superannuation funds are charged as expenses when incurred.

**h) Investments**

Investments held are recorded at market value on the balance sheet date.

**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

	2021 \$	2020 \$
<b>Note 2: Cash and Cash Equivalents</b>		
Cash at Bank	529,892	520,187
	<u>529,892</u>	<u>520,187</u>
<b>Note 3: Trade and Other Receivables</b>		
Franking Credits Receivable	29,122	4,707
Monies held by Brewster Walsh	-	5,013
Trade and Other Receivables	33,841	6,279
	<u>62,963</u>	<u>15,999</u>
<b>Note 4: Investments</b>		
<b>Lewis Court Fund</b>		
AFI	60,912	52,560
ANZ	53,177	43,879
ARG	45,301	37,247
BEN	44,918	46,004
BHP	79,265	81,041
BOQ	26,220	25,085
BXB	29,349	29,267
CBA	79,689	64,785
CBAPE	-	10,240
CDM	31,345	27,408
COL	24,972	25,251
CSL	143,034	139,325
GMG	107,325	76,586
MQG	69,836	47,083
NAB	66,072	51,777
ORA	37,520	28,944
PPT	36,653	35,420
REA	83,149	73,835
RIO	56,262	63,973
SUN	42,565	37,450
WBC	48,763	44,241
WES	49,575	42,134
WPL	32,984	34,201
	<u>1,248,886</u>	<u>1,117,735</u>
<b>Sustainability Operation Fund</b>		
BHP	29,341	29,998
CBA	26,361	21,431
CBAPG	14,961	14,541
COL	14,083	14,240
FLT	5,339	4,803
IFL	5,683	5,526
LLC	5,837	7,153
MQG	13,556	9,140
NAB	20,188	15,820
NCM	7,368	7,760
ORA	13,339	10,290
REA	33,360	29,623
RIO	20,222	22,994
SHL	35,625	24,562
SUN	12,133	10,675
SYD	20,780	15,346
TCL	20,219	19,985
WBC	13,899	12,610
WBCPE	16,224	16,155
WES	30,302	25,754
ANZ	23,384	19,295
	<u>382,204</u>	<u>337,698</u>



**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

	<b>2021</b>	<b>2020</b>
	<b>\$</b>	<b>\$</b>
<b>Note 5: Trade and Other Payables</b>		
Accounts Payable	2,022	7,326
PAYG Withholdings Payable	534	1,663
Superannuation Payable	182	656
	<u>2,738</u>	<u>9,645</u>
<b>Note 6: Provisions</b>		
<b>CURRENT</b>		
Annual Leave	2,810	2,230
Long Service Leave	7,229	7,226
Total Provisions	<u>10,039</u>	<u>9,456</u>
<b>Note 7: Cash Flow Information</b>		
<b>(a) Reconciliation of cash</b>		
Cash at Bank	<u>529,892</u>	<u>520,187</u>
	<u>529,892</u>	<u>520,187</u>
<b>(b) Reconciliation of cash flow from operations</b>		
Comprehensive Income (Loss) for the Period	238,650	90,504
Non-cash items		
Unrealised (gain)/loss of investments (including prior year error)	(175,657)	(11,707)
Non-operating activities		
Income from investing activities	(79,578)	(70,545)
Changes in assets and liabilities		
(Increase)/decrease in receivables	(46,964)	(2,241)
Increase/(decrease) in payables	(6,907)	3,981
Increase/(decrease) in provisions	583	1,407
Net Cash Used in Operating Activities	<u>(69,873)</u>	<u>11,399</u>

**UNITED WAY GLENELG VICTORIA INC**  
**ABN 97 350 905 064**

**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

**Note 8: Sponsor a Student Program Initiative**

United Way Glenelg Inc. has a Memorandum of Understanding with the Portland Secondary College Council, in which donations are collected to fund the Student Placement Initiative. Under the Memorandum of Understanding a separate bank account has been established. Funds held to date are; \$303. These funds can only be used for the purpose of the program. If United Way Glenelg Inc. was to cease these funds must be distributed to the Portland Secondary College.

**Note 9: Events subsequent to reporting date**

There have been no significant events subsequent to reporting date.

**Note 10: Contingent Liabilities and Assets**

There were no contingent liabilities or assets at the date of this report to affect the financial statements.

**Note 11: Covid-19**

The Covid-19 pandemic has developed rapidly in 2020, with a significant number of cases. Measures taken by government to contain the virus have affected the economic activity. United Way Glenelg's responsiveness to the crisis and the ability to be agile and creative in how we connect to our community along with providing the many resources has been evidence of our commitment to our mission and vision.

**Note 12: Additional Company Information**

The principal registered office of the company is;  
23-25 Kunara Crescent  
PORTLAND, VIC, 3305



# UNITED WAY GLENELG VICTORIA INC

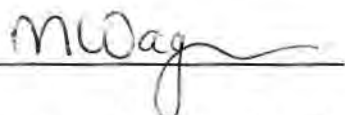
ABN 97 350 905 064

## MEMBERS' DECLARATION

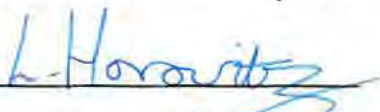
The members have determined that the company is not a reporting entity. The members have determined that this special purpose financial report should be prepared in accordance with the accounting policies outlined in Note 1 to the financial statements.

The members of the committee declares that:

1. The financial statements and notes, present fairly the entity's financial position as at 31 December 2021 and its performance for the year ended on that date in accordance with the accounting policies described in Note 1 to the financial statements;
2. In the members' opinion there are reasonable grounds to believe that the entity will be able to pay its debts as and when they become due and payable.



Dated this 22 day of April 2022



Dated this 26<sup>th</sup> day of April 2022

**INDEPENDENT AUDITOR'S REPORT TO THE MEMBERS OF  
UNITED WAY GLENELG VICTORIA INC**

**Opinion**

We have audited the financial report of United Way Glenelg Victoria Inc (the association), which comprises the statement of financial position as at 31 December 2021, the statement of income and expenditure for the year then ended, the statement of changes in equity, the statement of cash flows and notes to the financial statements, including a summary of significant accounting policies, and the certification by members of the committee on the annual statements giving a true and fair view of the financial position and performance of the association.

In our opinion, the accompanying financial report presents fairly, in all material respects, the financial position of the association as at 31 December 2021 and its financial performance for the year then ended in accordance with the accounting policies described in Note 1 to the financial statements and the requirements of the *Australian Charities and Not-for-profits Commission Act 2012 (ACNC Act)*.

**Basis for Opinion**

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Report* section of our report. We are independent of the association in accordance with the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110: *Code of Ethics for Professional Accountants* (the Code) that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Basis of Accounting and Restriction on Distribution**

Without modifying our opinion, we draw attention to Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared for the association for the purpose of fulfilling the members' financial reporting responsibilities under the ACNC Act. As a result, the financial report may not be suitable for another purpose.

**Responsibilities of the Committee for the Financial Report**

The committee is responsible for the preparation and fair presentation of the financial report in accordance with the financial reporting requirements of the *Australian Charities and Not-for-profits Commission Act 2012 (ACNC Act)* and for such internal control as the committee determines is necessary to enable the preparation and fair presentation of a financial report that is free from material misstatement, whether due to fraud or error.

In preparing the financial report, the committee is responsible for assessing the association's ability to continue as a going concern, disclosing, as applicable, matters relating to going concern and using the going concern basis of accounting unless the committee either intends to liquidate the association or to cease operations, or has no realistic alternative but to do so.

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Stephen Kirtley CA

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## **Auditor's Responsibilities for the Audit of the Financial Report**

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

A further description of our responsibilities for the audit of the financial report is located at the Auditing and Assurance Standards Board website at: <http://www.auasb.gov.au/Home.aspx>. This description forms part of our auditor's report.

Stephen Kirtley  
*Director*

Dated this 3<sup>rd</sup> day of May, 2022

*Davidsons Assurance Services Pty Ltd*  
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